AIM IMMUNOTECH INC.

ANNUAL MEETING OF STOCKHOLDERS
November 17, 2026
11:00 A.M. Eastern Time

RULES AND PROCEDURES FOR ANNUAL MEETING CONDUCT

We would like to welcome you to the Annual Meeting of Stockholders (the "Annual Meeting") of AIM ImmunoTech Inc. ("AIM") being held on November 17, 2026. In fairness to all stockholders in attendance and in the interest of an orderly Annual Meeting, we require that you honor the following rules of conduct:

1. The business of the Annual Meeting will be taken up as set forth in the agenda of the Annual Meeting. The proposals set forth in AIM's definitive proxy statement will be presented in the order in which they appear in AIM's definitive proxy statement. The only items properly before the Annual Meeting to be voted upon are the seven items set forth in AIM's definitive proxy statement. Other than as set forth in AIM's definitive proxy statement, stockholder proposals and/or director nominations from the floor will not be entertained.

2. Only stockholders of record as of the close of business on September 28, 2026 (the "Record Date") or their proxy holders may participate in and vote at the Annual Meeting.

3. If you are a stockholder of record as of the Record Date and you wish to revoke your proxy and vote electronically or if you have not voted, then you may click on the link to the voting ballot within the Annual Meeting site, complete and submit the electronic ballot to have it sent directly to the Inspector of Election before the polls are closed at the Annual Meeting. If you are a beneficial owner as of the Record Date and intend to vote at the Annual Meeting, then you may click on the link to the voting ballot within the Annual Meeting site, complete the electronic ballot, upload your legal proxy or other evidence of authority to vote and submit the electronic ballot to have it sent directly to the Inspector of Election before the polls are closed at the Annual Meeting.

4. The Chair of the Board will conduct the Annual Meeting according to his discretion and in accordance with the Amended and Restated By-Laws of AIM, applicable law and these rules of conduct.

5. Stockholders or their duly authorized representatives are the only individuals that will be recognized during the designated question and answer period. If you wish to submit a question, please do so by using the question submission box which can be found in the virtual meeting room.

6. An opportunity will be provided for questions pertinent to meeting matters during the question and answer period, subject to time constraints. To allow us to answer questions from as many stockholders as possible, the following apply to all questions, unless otherwise discussed and/or agreed with a stockholder in advance:

- If you wish to address the meeting, please log in to the virtual stockholder meeting website and type your question in the input box under the caption "Submit a question." Questions will be addressed when the business of the meeting has been concluded and the time for questions and answers has been announced.

- Each participant is limited to one question, which must be no more than 400 words in length.

- Questions from multiple stockholders on the same topic or that are otherwise related may be grouped, summarized and answered together.

- In the interest of fairness to all stockholders, each stockholder's question will be addressed in the order received and the question and answer period will be limited to a total of five minutes.

- The questions of all stockholders are welcome. However, AIM will not address questions that are:

    - irrelevant to the purpose of the Annual Meeting or the business of AIM;
    - related to pending or threatened litigation;
    - related to material, non-public information;
    - derogatory references which are not in good taste;
    - related to personal grievances or individual personnel matters;
    - unduly prolonged (longer than 400 words);
    - substantially repetitious of statements made by other stockholders;
    - inappropriate; or
    - out of order.

7. The use of any cameras, video equipment, audio recording equipment or other communication or electronic devices or any other similar equipment for the purpose of recording the Annual Meeting is prohibited.

8. The Chair of the Board has the authority to preside over the Annual Meeting and is authorized to make any and all determinations with respect to the proper conduct of the Annual Meeting and procedures to be followed during the Annual Meeting. The Chair of the Board reserves the right to interrupt and terminate any comments or discussions that are repetitious, inappropriate, or out of order.

AIM desires for the Annual Meeting to be a productive interaction between stockholders and management. We appreciate your assistance in helping the Annual Meeting run smoothly.